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2nd May 2017

EJF Investments Ltd Dividend Payment Date Announcement

As announced 19 April 2017, the Directors of EJF Investments Limited declared a dividend of 2.4p per share in respect to the period to March 31 2017. This dividend is payable on 22 May 2017 to shareholders on the register as at the close of business on 28 April 2017.

Shareholders who submitted their election forms to receive their dividend payment in USD by the deadline of 24 April 2017, as per the shareholder letter distributed last month, will receive their dividend in USD, otherwise the payment will be made in GBP.

ENQUIRIES

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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.