

EJF Investments Limited (the "Company") – Dividend Announcement

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13 October 2017

The Directors of EJF Investments Limited ("EJFI" or the "Company") are pleased to announce they have declared a third interim dividend of 2.4p per share in respect of the quarter ending 30 September 2017. The dividend will be payable to shareholders on the register as at close of business on 27 October 2017, and the corresponding ex-dividend date will be 26 October 2017. Payment will be made on 24 November 2017.

As previously notified, shareholders are able to receive their EJFI dividends in USD rather than GBP if they elect to do so. Any shareholder who would like to receive their dividend payments in USD and/or would prefer to receive a wire in lieu of a check and has not already submitted the election form should contact Capita, the Company's Registrar, by 27 October 2017.

ENQUIRIES

For the Investment Manager

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Registrar Contact Details

Capita Asset Services
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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go

down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.

Shares of EJF Investments Ltd are not available in United States, Australia, Canada, Japan, South Africa, the European Economic Area (with the exception of the United Kingdom) or in any jurisdiction in which such offers or sales are unlawful. Accordingly, unless an exemption under relevant securities laws is applicable, any such securities may not be offered, sold, resold, taken up, exercised, renounced, transferred, delivered or distributed, directly or indirectly, in or into the United States, Australia, Canada, Japan, South Africa, the European Economic Area (with the exception of the United Kingdom) or any other jurisdiction if to do so would constitute a violation of the relevant laws of, or require registration of such securities in, the relevant jurisdiction. There will be no public offering of EJF Investments Ltd in the United States. You are encouraged to consult your own investment counsel and review all offering materials of EJF Investments Ltd prior to making any investment in EJF Investments Ltd.

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