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19th April 2017

EJF Investments Ltd Dividend Announcement

The Directors of EJF Investments Limited ("**EJFI**" or the "**Company**") are pleased to announce they have declared a dividend of 2.4p per share in respect of the period to 31 March 2017. The dividend will be payable to shareholders on the register as at close of business on 28 April 2017, and the corresponding ex-dividend date will be 27 April 2017. This represents EJFI's maiden dividend following a restructuring and subsequent admission to trading on the Specialist Fund Segment of the Main Market of the London Stock Exchange plc ("**Admission**").

EJFI's registrar is in the process of arranging a facility for dividends to be payable in USD to those shareholders that elect to receive their dividends in this currency, using the spot rate on the date the Company funds the dividend to the registrar, otherwise payments will by default be made in GBP. Following the conclusion of this process, the dividend is anticipated to be paid in May. Subsequent dividend announcements and scheduled payments are expected to be announced on a regular quarterly basis.

The Company targets dividend payments which equate to a yield of six per cent. per annum based on the Company's NAV on Admission which was 141p per share.

ENQUIRIES

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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.