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1 April 2020

EJF Investments Ltd

Total Voting Rights

As at 31 March 2020, the issued share capital (excluding treasury shares) of EJF Investments Ltd (the "Company") consisted of:

61,145,198 ordinary shares of no par value; and
15,000,000 zero dividend preference shares of no par value.

Each ordinary share carries the right to 1 vote. The zero dividend preference shares do not carry voting rights.

The total number of voting rights of the ordinary shares of no par value is 61,145,198. Therefore the total number of voting rights in the Company is 61,145,198.

The Company holds 8,411,994 ordinary shares in treasury.

The above figure (61,145,198) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in or a change to their interest in the Company under the FCA's Disclosure Guidance and Transparency Rules.

ENQUIRIES

For the Investment Manager

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For the Broker

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About EJF Investments Ltd

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.