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28 January 2021

**EJF Investments Ltd
("EJFI" or the "Company")
Dividend Declaration**

The Directors of EJFI are pleased to announce that they have declared a final dividend of 2.675 pence per share in respect of the quarter ended 31 December 2020.

The payment of this dividend is consistent with the Company's target dividend of 10.7 pence per share, which has now been met, in respect of the 2020 financial year. The Company did not suspended or reduce its dividend due to market disruptions caused by the COVID-19 pandemic.

The Company's target dividend for the 2021 financial year will continue to be 10.7 pence per share.

The dividend will be payable to shareholders on the register as at close of business on 5 February 2021, and the corresponding ex-dividend date will be 4 February 2021. Payment will be made on or about 26 February 2021. As previously notified, shareholders are able to receive their EJFI dividends in USD rather than GBP if they elect to do so. Any shareholder who would like to receive their dividend payments in USD and/or would prefer to receive a wire in lieu of a cheque and has not already submitted the election form should contact Computershare, the Company's Registrar, by 8 February 2021.

ENQUIRIES

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About EJF Investments Ltd

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

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