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4 April 2022

EJF Investments Ltd

Publication of a Prospectus

The Board of EJF Investments Ltd ("**EJFI**" or the "**Company**") is pleased to announce that further to its announcement earlier today, it has published a prospectus approved by the FCA (the "**Prospectus**") in relation to the Rollover Offer to convert existing 2022 ZDP Shares into New 2025 Rollover ZDP shares as well as a Placing Programme of up to 70 million New Ordinary Shares and/or New C Shares and up to 25 million New 2025 Placing ZDP Shares.

A copy of the Prospectus will be submitted to the National Storage Mechanism and will be made available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and be made available on the Company's website: <https://www.ejfi.com/>.

Terms used and not defined in this announcement bear the meaning given to them in the Prospectus published today.

ENQUIRIES

For the Investment Manager

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For the Broker

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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

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