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5 April 2022

EJF Investments Ltd

Notice of Extraordinary General Meeting

The Board of EJF Investments Ltd ("**EJFI**" or the "**Company**") announces that it has today published a shareholder circular (the "**Circular**") in respect of the Rollover Offer to convert existing 2022 ZDP Shares into New 2025 Rollover ZDP shares as well as a Placing Programme of up to 70 million New Ordinary Shares and/or New C Shares and up to 25 million New 2025 Placing ZDP Shares. The Circular contains a notice convening an extraordinary general meeting of the Company (the "**EGM**") to be held at 3.00 p.m. to 5.00 p.m. (BST) on 5 May 2022.

The Notice of the EGM and a Form of Proxy have been sent to shareholders. A copy of the Circular will be submitted to the National Storage Mechanism and will be made available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism> and be made available on the Company's website: <https://www.ejfi.com/>.

Terms used and not defined in this announcement bear the meaning given to them in the Circular published today.

ENQUIRIES

For the Investment Manager

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For the Company Secretary and Administrator

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For the Broker

Liberum Capital Limited

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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds

(Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.