

EJF Investments Limited (the "Company") – Dividend Announcement

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22 January 2018

The Directors of EJF Investments Limited ("EJFI" or the "Company") are pleased to announce they have declared a final dividend of 2.5p per share in respect of the quarter ending 31 December 2017.

The increase in the dividend to 2.5p per share represents an increase of 0.1p per share on previous payments and is a reflection of the Company's strong financial performance during the period. Including this dividend payment, the Company will have paid dividends totalling 9.7p per share in respect of the financial year ending 31 December 2017.

The dividend will be payable to shareholders on the register as at close of business on 2 February 2018, and the corresponding ex-dividend date will be 1 February 2018. Payment will be made on 2 March 2018. As previously notified, shareholders are able to receive their EJFI dividends in USD rather than GBP if they elect to do so. Any shareholder who would like to receive their dividend payments in USD and/or would prefer to receive a wire in lieu of a check and has not already submitted the election form should contact Link, the Company's Registrar, by 2 February 2018.

ENQUIRIES

For the Investment Manager

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For the Broker

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Registrar Contact Details

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About EJF Investments Limited

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com

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Shares of EJF Investments Ltd are not available in United States, Australia, Canada, Japan, South Africa, the European Economic Area (with the exception of the United Kingdom) or in any jurisdiction in which such offers or sales are unlawful. Accordingly, unless an exemption under relevant securities laws is applicable, any such securities may not be offered, sold, resold, taken up, exercised, renounced, transferred, delivered or distributed, directly or indirectly, in or into the United States, Australia, Canada, Japan, South Africa, the European Economic Area (with the exception of the United Kingdom) or any other jurisdiction if to do so would constitute a violation of the relevant laws of, or require registration of such securities in, the relevant jurisdiction. There will be no public offering of EJF Investments Ltd in the United States. You are encouraged to consult your own investment counsel and review all offering materials of EJF Investments Ltd prior to making any investment in EJF Investments Ltd.

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