

**EJF Investments Limited (“Company”)
Currency Election Form**

If you wish to receive all future dividend payments in US Dollars instead of Sterling, please sign and return this form to Computershare Investor Services (Jersey) Limited, c/o The Pavilions, Bridgwater Road, Bristol, BS99 6ZZ.

To be effective for a particular dividend, your Currency Election Form must be received by Computershare Investor Services by no later than the date specified in the announcement for the particular dividend. If you wish to continue to receive your dividends in Sterling or you hold your shares in uncertificated form (in CREST), you should NOT complete or return this Currency Election Form.

Unless revoked, this election will apply to all future dividends in respect of which a currency election alternative is offered by the Directors. This election may be revoked by you at any time by writing to Computershare Investor Services at the above address.

Shareholder Name*:

Shareholder Address:

Shareholder City:

Shareholder State:

Shareholder Postal Code:

Shareholder Country:

Contact Name:

Telephone:

Email:

To the Directors of EJF Investments Limited,

I/We the undersigned, being the registered holder(s) of shares in the Company, confirm that I/We have read and understood the above terms and conditions of the currency election. I/We hereby elect to receive all future dividend payments made by the Company in US Dollars for which a currency election is offered, in respect of my entire holding of shares, subject to the above terms and conditions of the currency election as modified from time to time, until such time as this election is revoked or cancelled by me/us in writing.

Signature: _____ **Title:**

Signature: _____ **Title:**

Date:

* If you hold your EJF Investments Limited shares jointly with others then you must arrange for all joint holders to sign this Currency Election Form. In the case of an entity, this form should be executed by a duly authorized signatory whose capacity must be stated