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22 June 2018

EJF Investments Ltd

Results of Annual General Meeting

EJF Investments Ltd (the “**Company**”) announces that at the Annual General Meeting held on 21st June 2018, all resolutions proposed were duly passed via a poll (which incorporated proxy votes lodged in advance of the meeting) and the results of which are as follows:

	FOR	%	AGAINST	%	WITHHELD	%
Resolution 1 by ordinary resolution: To receive, consider and adopt the report of the Directors and the audited annual report and financial statements of the Company for the year ended 31 December 2017.	33,988,256	98.34	572,536	1.66	-	-
Resolution 2 by ordinary resolution: To approve the Directors’ remuneration report (which is set out in the audited annual report and financial statements of the Company for the year ended 31 December 2017).	34,560,792	100	-	-	-	-
Resolution 3 by ordinary resolution: To re-elect Joanna Dentskevich as a director of the Company.	34,560,792	100	-	-	-	-
Resolution 4 by ordinary resolution: To re-elect Alan Dunphy as a director the Company.	34,560,792	100	-	-	-	-
Resolution 5 by ordinary resolution: To re-elect Nicholas Watkins as a director of the Company.	34,560,792	100	-	-	-	-
Resolution 6 by ordinary resolution: To re-elect Neal J. Wilson as a director of the Company.	33,988,256	98.34	572,536	1.66	-	-
Resolution 7 by ordinary resolutions: To approve the Company’s dividend policy.	34,560,792	100	-	-	-	-
Resolution 8 by ordinary resolution: To re-appoint KPMG LLP (“KPMG”) as the Company’s auditor.	33,923,651	98.16	637,141	1.84	-	-
Resolution 9 by ordinary resolution: To authorise the Audit Committee, for and on behalf of the Board, to determine the remuneration of the Company’s auditor.	34,560,792	100	-	-	-	-
Resolution 10 by ordinary resolution: To authorise the use of electronic	34,560,792	100	-	-	-	-

communications with the Shareholders.						
Resolution 11 by special resolution: To authorise the Company to purchase its own Ordinary Shares and to either cancel, sell or hold in treasury any Ordinary Shares so purchased.	34,560,792	100	-	-	-	-
Resolution 12 by special resolution: To authorise the Directors to allot (or to sell Shares from Treasury) and issue up to 10 per cent. of the Company's total issued ordinary share capital as if the pre-emption rights in the Articles did not apply, in accordance with The Investment Association's share capital management guidelines.	33,595792	97.21	965,000	2.79	-	-

Notes:

1. Votes "For" and "Against" are expressed as a percentage of votes received.
2. A "Vote withheld" is not a vote in law and is not counted in the calculation of the % of shares voted "For" or "Against" a resolution.

The full text and details of the resolutions passed, together with the explanatory notes, are set out in the Notice of Annual General Meeting dated 16 May 2018, which is available at www.ejfi.com.

These results will also be made available on the Company's website and a copy of resolutions passed as special business will be submitted as soon as practicable to the National Storage Mechanism and will be available shortly for inspection at <http://www.morningstar.co.uk/uk/NSM>.

ENQUIRIES

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About EJF Investments Ltd

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

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Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.