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26 June 2018

**EJF Investments Ltd**

**Appointment of corporate broker**

The Board of EJF Investments Ltd ("**EJFI**" or the "**Company**") is pleased to announce the appointment of Numis Securities Limited to act as the Company's broker.

**ENQUIRIES**

**For the Investment Manager**

EJF Investments Manager LLC  
Peter Stage / Hammad Khan / Matt Gill  
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+44 203 752 6775 / +44 203 752 6771 / +44 203 752 6774

**For the Company Secretary and Administrator**

Crestbridge Fund Administrators Limited  
[EJFInvestors.jsy@crestbridge.com](mailto:EJFInvestors.jsy@crestbridge.com)  
+44 1534 835 600

**For the Broker**

Numis Securities Limited  
David Benda  
+44 207 260 1000

**About EJF Investments Limited**

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

**LEI:** 549300XZYEQCLA1ZAT25

**Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.