

EJF Investments Limited (“EJFI” or the “Company”) – Dividend Announcement Update

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1 March 2019

EJF Investments Ltd

Dividend Update

Further to the Dividend Announcement and subsequent update, each made on the 25 January 2019 (<https://www.ejfi.com/media/1220/dividend-announcement.pdf> and <https://www.ejfi.com/media/1221/dividend-announcement-update-ejfi-q4-2018.pdf>) in respect of the quarter ended 31 December 2018, the Directors of EJFI update shareholders that the final dividend of 2.675p per share will now be paid on or about 4 March 2019 and consist of the following two payments:

Capital Gains Payment	1.185 pence per share (44.3% of the 2.675p dividend)
Return of Capital Payment	<u>1.490 pence per share</u> (55.7% of the 2.675p dividend)
	2.675 pence per share

ENQUIRIES

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About EJF Investments Ltd

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

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Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

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