

## FOR IMMEDIATE RELEASE

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1 May 2019

### **EJF Investments Ltd**

#### **Corporate Update**

As previously communicated, EJF Capital LLC ("EJF"), through its ownership of EJF Investments Manager LLC (the "Investment Manager"), currently absorbs 100% of the recurring operating expenses of EJF Investments Ltd (the "Company"), aside from management and incentive fees. This arrangement is due to expire no earlier than 1 July 2019.

The Board of the Company is pleased to announce that with effect from 1 July 2019, EJF has agreed to absorb 90% of the Company's recurring operating expenses, aside from management and incentive fees, through to no earlier than 1 January 2020. This arrangement demonstrates the Investment Manager's and EJF's ongoing commitment to, and alignment with, the Company.

#### **ENQUIRIES**

##### **For the Investment Manager**

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##### **For the Company Secretary and Administrator**

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##### **For the Broker**

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##### **About EJF Investments Ltd**

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

**LEI: 549300XZYEQCLA1ZAT25**

**Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.