

FOR IMMEDIATE RELEASE

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21 June 2019

**EJF Investments Ltd (the “Company”)  
Results of Annual General Meeting**

The Company announces that at the Annual General Meeting held on 21 June 2019, all resolutions proposed were duly passed via a poll (which incorporated proxy votes lodged in advance of the meeting), the results of which are as follows:

<b>ORDINARY RESOLUTIONS</b>	<b>FOR</b>	<b>AGAINST</b>	<b>WITHHELD</b>
<b>Resolution 1</b> To receive, consider and adopt the report of the Directors and the audited annual report and financial statements of the Company for the year ended 31 December 2018.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 2</b> To approve the Directors' remuneration report (which is set out in the audited annual report and financial statements of the Company for the year ended 31 December 2018).	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 3</b> To re-elect Joanna Dentskevich as a director of the Company.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 4</b> To re-elect Alan Dunphy as a director of the Company.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 5</b> To re-elect Nick Watkins as a director of the Company.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 6</b> To re-elect Neal J. Wilson as a director of the Company.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 7</b> To approve the Company's dividend policy.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 8</b> To re-appoint KPMG LLP as the Company's auditor.	33,854,211 100.00%	- 0.00%	22,000
<b>Resolution 9</b> Conditional upon Resolution 8 being passed, to authorise the Audit Committee, for and on behalf of the	33,854,211 100.00%	- 0.00%	22,000

Board, to determine the remuneration of KPMG LLP as the Company's auditor.			
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<b>SPECIAL RESOLUTIONS</b>	<b>FOR</b>	<b>AGAINST</b>	<b>WITHHELD</b>
<b>Resolution 10</b> To authorise the Company to purchase up to 10,426,623 of its own Ordinary Shares, representing approximately 14.99 per cent. of the Company's total issued ordinary share capital and to either cancel or hold in treasury any Ordinary Shares so purchased.	33,876,211 100.00%	- 0.00%	-
<b>Resolution 11</b> To authorise the Directors to allot and issue pursuant to the Placing Programme up to 150,000,000 Ordinary Shares and/or C Shares as if the pre-emption rights in the Articles did not apply.	33,854,211 99.94%	22,000 0.06%	-
<b>Resolution 12</b> In addition to any authority granted pursuant to Resolution 11 (if passed), to authorise the Directors to allot and issue (or to sell Shares from Treasury) up to a further 6,955,719 Ordinary Shares, representing approximately a further 10 per cent. of the Company's total issued ordinary share capital as if the pre-emption rights in the Articles did not apply.	33,854,211 99.94%	22,000 0.06%	-
<b>Resolution 13</b> In addition to any authorities granted pursuant to Resolutions 11 and 12 (if passed), to authorise the Directors to allot and issue (or to sell Shares from Treasury) up to a further 6,955,719 Ordinary Shares, representing approximately a further 10 per cent. of the Company's total issued ordinary share capital as if the pre-emption rights in the Articles did not apply.	32,889,211 97.09%	987,000 2.91%	-

**Notes:**

1. Votes "For" and "Against" are expressed as a percentage of votes received.
2. A "Vote withheld" is not a vote in law and is not counted in the calculation of the % of shares voted "For" or "Against" a resolution.

The full text and details of the resolutions passed, together with the explanatory notes, are set out in the Notice of Annual General Meeting dated 15 May 2019, which is available at [www.ejfi.com](http://www.ejfi.com).

These results will also be made available on the Company's website and a copy of resolutions passed as special business will be submitted as soon as practicable to the National Storage Mechanism and will be available shortly for inspection at <http://www.morningstar.co.uk/uk/NSM>.

## **ENQUIRIES**

### **For the Investment Manager**

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### **For the Company Secretary and Administrator**

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### **For the Broker**

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### **About EJF Investments Ltd**

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

**LEI:** 549300XZYEQCLA1ZAT25

### **Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.