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18 December 2020

EJF INVESTMENTS LTD

Simplification of Group Structure

EJF Investments Ltd (“**EJFI**” or the “**Company**”) announces that it has successfully completed the process of liquidating EJF Investments Funding Limited (“**EJFIF**”), a Jersey incorporated holding company that is an indirect, wholly-owned subsidiary of EJFI.

The directors of EJFI have previously assessed the purpose of EJFIF and the structure of EJFI's group. As a result of that assessment, the Company concluded that EJFIF is no longer required as a holding company and thus could be liquidated, so as to reduce the ongoing administration and costs of operating the group structure. In the course of the liquidation of EJFIF, all of its investment assets were distributed to EJF Investments Holdings Limited, a wholly-owned subsidiary of EJFI.

ENQUIRIES

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About EJF Investments Ltd

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the “**JFSC**”). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.