13 May 2022

**EJF Investments Ltd**

**Results of Extraordinary General Meeting**

The Board of EJF Investments Ltd is pleased to announce that, at the extraordinary general meeting of the Company held on 5 May 2022 (the “**EGM**”), each ordinary and special resolution put to shareholders was duly passed.

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Resolution** | **Description** | **Votes for** | **% Votes Cast** | **Votes against** | **% Votes Cast** | **Discretion Votes** | **% Votes Cast** | **Votes withheld** | **Total Votes Cast (excl. Votes Withheld)** | **Votes for + discretion** | **% Votes Cast in favour** |
| RES:001 | TO CONTINUE BUSINESS  | 33,971,148 | 79.98 | 8,490,517 | 19.99 | 10,713 | 0.03 | 0 | 42,472,378 | 33,981,861 | 80.01 |
| RES:002 | ROLLOVER OFFER  | 42,461,665 | 99.97 | 0 | 0.00 | 10,713 | 0.03 | 0 | 42,472,378 | 42,472,378 | 100.00 |
| RES:003 | 2022 ZDP REPAYMENT DATE  | 42,461,665 | 99.97 | 0 | 0.00 | 10,713 | 0.03 | 0 | 42,472,378 | 42,472,378 | 100.00 |
| RES:004 | ALLOT AND ISSUE SHARES  | 42,365,391 | 99.97 | 0 | 0.00 | 10,713 | 0.03 | 96,274 | 42,376,104 | 42,376,104 | 100.00 |
| RES:005 | ALLT AND ISSUE ZDP SHARES | 42,365,391 | 99.97 | 0 | 0.00 | 10,713 | 0.03 | 96,274 | 42,376,104 | 42,376,104 | 100.00 |

Votes were cast for a total of 42,472,378 Shares, representing 55.19% of the total number of votes capable of being cast at the EGM.

Terms used and not defined in this announcement bear the meaning given to them in the Circular dated 5 April 2022.