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15 March 2023

## **EJF Investments Ltd**

### **Portfolio Update**

Following recent events in the US banking industry, EJF Investments Ltd (the "**Company**") is pleased to announce that it has no underlying exposure to SVB Financial Group or Signature Bank, which have been placed into receivership.

The Company has a small underlying exposure to Silvergate Capital Corporation, which announced its intent to wind down operations and voluntarily liquidate Silvergate Bank in an orderly manner on 8 March 2023. This exposure is to a trust preferred security and resides in the collateral pools backing two of the Company's securitisation investments: TruPS Financials Note Securitization 2019-1 Ltd and TruPS Financials Note Securitization 2019-2 Ltd. The combined exposure is equivalent to less than 2.5% of the Company's most recently published NAV on a look through basis, prior to any recoveries. Due to the mechanics of securitisations, the size of exposure does not automatically translate into a write-down in NAV of an equal amount.

### **ENQUIRIES**

#### **For the Investment Manager**

EJF Investments Manager LLC

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#### **For the Company Secretary and Administrator**

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#### **For the Broker**

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#### **About EJF Investments Limited**

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds

(Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

LEI: 549300XZYEQCLA1ZAT25

### **Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.