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15 March 2024

EJF Investments Ltd (“EJFI” or the “Company”)

Notice of Results and Results Presentation for the Year Ended 31 December 2023

The Directors of the Board of EJFI, which provides investors exposure to primarily a diversified portfolio of debt issued by U.S. small banks and insurance companies, announce today that, following the publication of the Company’s annual report and financial statements for the year ended 31 December 2023 on Thursday 28 March 2024, there will be a results presentation for analysts and institutional investors on that day (the “Results Presentation”).

The Results Presentation will take place at 1.00pm (GMT) via a live webcast. To access the live webcast, please register by contacting your usual representative at Liberum or Barclays.

Webcast participants will be able to submit questions via a Q&A facility during the webcast.

The Results Presentation slides will also be made available via the Company website at <https://www.ejfi.com/investors/?category=investor-presentations&year=#filter>

ENQUIRIES

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About EJF Investments Ltd

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in Equity Tranches of CDOs structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

LEI: 549300XZYEQCLA1ZAT25

Investor information & warnings

The latest available information on the Company can be accessed via its website at www.ejfi.com.

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.