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06 June 2024

**EJF Investments Ltd (the "Company")  
Results of AGM**

The Company announces that at the Annual General Meeting held on 06 June 2024 the below resolutions were duly passed via a poll (which incorporated proxy votes lodged in advance of the meeting), the results of which are as follows:

<b>ORDINARY RESOLUTIONS</b>	<b>FOR</b>	<b>AGAINST</b>	<b>WITHHELD</b>
<b>Resolution 1</b> THAT the report of the directors of the Company and the annual report and audited financial statements for the year ended 31 December 2023 be received and adopted.	32,945,581 99.94%	20,000 0.06%	2,120
<b>Resolution 2</b> THAT the Directors' remuneration report (which is set out in the annual report and audited financial statements of the Company for the year ended 31 December 2023) be approved.	32,944,041 99.93%	21,540 0.07%	2,120
<b>Resolution 3</b> THAT Alan Dunphy be re-elected as a director of the Company.	32,866,145 99.70%	99,436 0.30%	2,120
<b>Resolution 4</b> THAT Nick Watkins be re-elected as a director of the Company.	32,867,685 99.70%	97,896 0.30%	2,120
<b>Resolution 5</b> THAT the aggregate cap per annum for the Directors' remuneration be increased from £150,000 to £200,000.	32,866,130 99.69%	101,556 0.31%	0
<b>Resolution 6</b> THAT the Company's dividend policy to continue to pay quarterly interim dividends per financial year (which, in the financial year ending 31 December 2023, have totalled 10.7 pence per Ordinary Share) be approved.	32,947,701 99.94%	20,000 0.06%	0
<b>Resolution 7</b>	32,945,581	20,000	2,120

THAT KPMG LLP be appointed as auditor of the Company to hold office from the conclusion of the AGM to the conclusion of the next annual general meeting of the Company.	99.94%	0.06%	
<b>Resolution 8</b> THAT, conditional on Resolution 7 above being passed, the Audit and Risk Committee be authorised for and on behalf of the Board to determine remuneration of KPMG LLP as the Company's auditor.	32,945,581 99.94%	20,000 0.06%	2,120

SPECIAL RESOLUTIONS	FOR	AGAINST	WITHHELD
<b>Resolution 9</b> THAT the Company be authorised to purchase up to 9,165,665 of its own Ordinary Shares, representing approximately 14.99 per cent of the Company's total issued ordinary share capital (exclusive of Ordinary Shares held in treasury) and to either cancel or hold in treasury any Ordinary Shares so purchased.	32,947,701 99.94%	20,000 0.06%	0
<b>Resolution 10</b> THAT the Directors be authorised to allot and issue (or sell Ordinary Shares from treasury) up to 7,695,370 Ordinary Shares, representing approximately 10 per cent of the Company's total issued ordinary share capital (inclusive of Ordinary Shares held in treasury) as if the pre-emption rights in the Articles did not apply.	31,829,242 99.57%	138,459 0.43%	1,000,000

**Notes:**

1. Votes "For" and "Against" are expressed as a percentage of votes received.
2. A "Vote withheld" is not a vote in law and is not counted in the calculation of the % of shares voted "For" or "Against" a resolution.

The full text and details of the resolutions passed, together with the explanatory notes, are set out in the Notice of Annual General Meeting dated 17 May 2024, which is available at <https://www.ejfi.com/>.

These results will also be made available on the Company's website and a copy of resolutions passed as special business will be submitted as soon as practicable to the National Storage Mechanism and will be available shortly for inspection at <https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism>.

## ENQUIRIES

### **For the Investment Manager**

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### **For the Company Secretary and Administrator**

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### **About EJF Investments Ltd**

EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "JFSC"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

The JFSC has not reviewed or approved this announcement.

**LEI:** 549300XZYEQCLA1ZAT25

**Investor information & warnings**

The latest available information on the Company can be accessed via its website at [www.ejfi.com](http://www.ejfi.com).

This communication has been issued by, and is the sole responsibility of, the Company and is for information purposes only. It is not, and is not intended to be an invitation, inducement, offer or solicitation to deal in the shares of the Company. The price and value of shares in the Company and the income from them may go down as well as up and investors may not get back the full amount invested on disposal of shares in the Company. An investment in the Company should be considered only as part of a balanced portfolio of which it should not form a disproportionate part. Prospective investors are advised to seek expert legal, financial, tax and other professional advice before making any investment decision.