

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN WHOLE OR IN PART IN OR INTO THE UNITED STATES, CANADA OR JAPAN.

THIS ANNOUNCEMENT IS FOR INFORMATIONAL PURPOSES ONLY, AND DOES NOT CONSTITUTE OR FORM PART OF ANY OFFER OR INVITATION TO SELL OR ISSUE, OR ANY SOLICITATION OF AN OFFER TO PURCHASE OR SUBSCRIBE FOR, ANY SECURITIES OF EJF INVESTMENTS LIMITED.

THE SPECIALIST FUND SEGMENT OF THE LONDON STOCK EXCHANGE PLC IS INTENDED FOR INSTITUTIONAL, PROFESSIONAL, PROFESSIONALLY ADVISED AND KNOWLEDGEABLE INVESTORS WHO UNDERSTAND, OR WHO HAVE BEEN ADVISED OF, THE POTENTIAL RISK OF INVESTING IN COMPANIES ADMITTED TO THE SPECIALIST FUND SEGMENT.

20 May 2025

EJF INVESTMENTS LIMITED

("EJFI " or the "Company")

Result of RetailBook Offer

EJF Investments Limited (LON: EJFI), announced on 12 May 2025 the launch of a conditional offer of 2029 ZDP Shares in the capital EJFI via RetailBook (the "**RetailBook Offer**") at an issue price of 100.1566 pence per 2029 ZDP Share (the "**Issue Price**").

The Company is pleased to announce that the RetailBook Offer successfully completed and closed at 2:00 p.m. on 19 May 2025 and that it has raised gross proceeds of approximately £584,040 in the RetailBook Offer through the issue of 583,127 **2029 ZDP Shares** at the Issue Price.

The Company will therefore be required to issue and allot a total of 583,127 **2029 ZDP Shares** to satisfy the RetailBook Offer.

Capitalised terms used in this announcement shall, unless defined in this announcement or unless the context provides otherwise, bear the same meaning ascribed to such terms in the Company's RetailBook Offer announcement of 12 May 2025.

Admission

An application has been made in respect of the 2029 ZDP Shares to be issued pursuant to the RetailBook Offer to be admitted to trading on the Specialist Fund Segment of the London Stock Exchange. Dealings are expected to commence at 8.00 a.m. on 21 May 2025.

Following the issue of the 2029 ZDP Shares, the Company will have a total of 17,001,593 **2029 ZDP Shares** in issue.

Enquiries:

EJF Investments Manager LLC

Mungo Hargreaves / Jay Ghatalia

MHargreaves@ejfcap.com / jghatalia@ejfcap.com

+44 20 3752 6775 / +44 203 752 6776

Notes:

References to times in this Announcement are to London time unless otherwise stated.

The times and dates mentioned throughout this Announcement may be adjusted by the Company in which event the Company will make an appropriate announcement to a Regulatory Information Service giving details of any revised dates and the details of the new times and dates will be notified to London Stock Exchange plc (the "**London Stock Exchange**") and, where appropriate, Shareholders. Shareholders may not receive any further written communication.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

Further information on the Company can be found on its website at www.ejfi.com.

IMPORTANT INFORMATION

This Announcement is not for publication or distribution, directly or indirectly, in or into the United States of America. This Announcement is not an offer of securities for sale into the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States, except pursuant to an applicable exemption from registration. No public offering of securities is being made in the United States.

This Announcement and the information contained herein, is restricted and is not for publication, release or distribution, directly or indirectly, in whole or in part, in or into Australia, Canada, the Republic of South Africa, Japan or any other jurisdiction in which such publication, release or distribution would be unlawful. Further, this Announcement is for information purposes only and is not an offer of securities in any jurisdiction.

END