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12 August 2025

EJF Investments Limited (the “**Company**”)

Issue of Equity

The Company announces that it has today issued 250,000 of its 2029 zero dividend preference shares (“ZDP Shares”) pursuant to its block listing facility. The ZDP Shares will be issued at a price of 102.0319 pence.

Following the issue of ZDP Shares, the Company’s issued 2029 ZDP share capital will comprise of 17,851,593 ZDP Shares.

ENQUIRIES

For the Investment Manager
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For the Broker
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About EJF Investments Limited
EJFI's objective is to provide shareholders with attractive risk adjusted returns through regular dividends and capital growth over the long term. EJFI generates exposure primarily to a diversified portfolio of loans issued by financial institutions and related or similar assets in the U.S., U.K. and Europe.

EJFI currently invests primarily in CDO Equity Tranches structured by an affiliate of EJF Capital LLC, providing levered exposure to a highly diversified portfolio of securities issued by U.S. financial institutions (banks and insurance companies), these being Risk Retention Investments.

EJFI is a registered closed-ended limited liability company incorporated in Jersey under the Companies (Jersey) Law 1991, as amended, on 20 October 2016 with registered number 122353. The Company is regulated by the Jersey Financial Services Commission (the "**JFSC**"). The JFSC is protected by both the Collective Investment Funds (Jersey) Law 1988 and the Financial Services (Jersey) Law 1998, as amended, against liability arising from the discharge of its functions under such laws.

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